

ESTATE INFORMATION SHEET

Date _____

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

HOME PHONE _____ WORK _____ CELL _____

EMAIL ADDRESS _____

INFORMATION REGARDING THE DECEASED:

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

SPOUSE'S NAME _____ LIVING? _____

CHILDREN	ADDRESS	LIVING?
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_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

ASSETS	LOCATION	VALUE
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_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

NOTES: _____

